

**LOWENSTEIN SANDLER LLP**

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*Counsel to the Debtors and  
Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

Cinram Group, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-15258 (VFP)

(Jointly Administered)

**THIRTEENTH MONTHLY FEE STATEMENT OF LOWENSTEIN SANDLER LLP  
FOR THE PERIOD OF MARCH 1, 2018 THROUGH MARCH 31, 2018**

Lowenstein Sandler LLP, counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits this thirteenth monthly fee statement for the period of March 1, 2018 through March 31, 2018 (the “Thirteenth Fee Statement”) pursuant to the Court’s *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained By Order of this Court*, dated May 12, 2017 [Docket No. 93] (the “Administrative Order”).

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Cinram Group, Inc. (0588), Cinram Property Group, LLC (9738), and Cinram Operations, Inc. (7377). The Debtors conduct all of their business affairs out of offices located at 220 South Orange Avenue, Livingston, New Jersey 07039.

Pursuant to the Administrative Order, responses to the Thirteenth Fee Statement, if any, are due by July 27, 2018.

Dated: July 13, 2018

Respectfully submitted,

**LOWENSTEIN SANDLER LLP**

/s/ Mary E. Seymour

Kenneth A. Rosen, Esq.

Mary E. Seymour, Esq.

Michael Savetsky, Esq.

Michael Papandrea, Esq.

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*Counsel to the Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

IN RE: Cinram Group, Inc., et al. APPLICANT: Lowenstein Sandler LLP  
CASE NO.: 17-15258 (VFP) CLIENT: Chapter 11 Debtors  
CHAPTER: 11 CASE FILED: March 17, 2017

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER  
PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED

**THIRTEENTH MONTHLY FEE STATEMENT OF LOWENSTEIN SANDLER LLP  
FOR THE PERIOD OF MARCH 1, 2018 THROUGH MARCH 31, 2018**

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SECTION I  
FEE SUMMARY

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	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED	\$ <u>1,674,653.00</u>	\$ <u>22,548.62</u>
TOTAL FEES ALLOWED TO DATE:	\$ <u>-0-</u>	\$ <u>-0-</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>166,390.75</u>	\$ <u>-0-</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>334,930.60</u>	\$ <u>-0-</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>482,373.40</u>	\$ <u>14,305.30</u>
FEE TOTALS - PAGE 2	\$ <u>61,224.00</u>	
DISBURSEMENTS TOTALS - PAGE 3	\$ <u>664.34</u>	
TOTAL FEE APPLICATION	\$ <u>61,888.34</u>	
MINUS 20% HOLDBACK	\$ <u>- 12,244.80</u>	
AMOUNT SOUGHT AT THIS TIME	\$ <u>49,643.54</u>	

Name of Professional	Year Admitted	Title/Department	Hours	Rate	Fee
Buechler, Bruce	1987	Partner/Bankruptcy	0.10	\$860.00	\$86.00
Rosen, Kenneth A.	1979	Partner/Bankruptcy	1.60	\$1,070.00	\$1,712.00
Seymour, Mary E.	1994	Partner/Bankruptcy	4.70	\$770.00	\$3,619.00
Savetsky, Michael	2005	Counsel/Bankruptcy	64.70	\$690.00	\$44,643.00
Papandrea, Michael T.	2015	Associate/Bankruptcy	20.80	\$435.00	\$9,048.00
Claussen, Diane	N/A	Paralegal/Bankruptcy	3.40	\$260.00	\$884.00
Jara, Gabriel	N/A	Paralegal/Bankruptcy	0.40	\$260.00	\$104.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	4.70	\$240.00	\$1,128.00
<b>Total Fees</b>			<b>100.40</b>		<b>\$61,224.00</b>
<b>Attorney Blended Rate</b>				<b>\$643.18</b>	

## SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Case Administration	1.90	\$623.00
Asset Analysis and Recovery	0.10	\$86.00
Asset Disposition	0.10	\$107.00
Meetings of and Communication with Creditors	6.00	\$4,140.00
Fee/Employment Applications	3.00	\$1,636.00
Fee Applications and Invoices - Others	3.50	\$930.00
Other Contested Matters (excluding assumption/rejection motions)	3.20	\$1,552.00
Business Operations	8.10	\$5,577.00
Tax Issues	0.30	\$207.00
Real Estate	4.00	\$2,760.00
Claims Administration and Objections	57.30	\$36,295.50
Plan and Disclosure Statement (including Business Plan)	0.40	\$276.00
Other - Insurance Matters	12.50	\$7,034.50
<b>SERVICE TOTALS</b>	<b>100.40</b>	<b>\$61,224.00</b>

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**SECTION III  
SUMMARY OF DISBURSEMENTS**

	AMOUNT
Miscellaneous	\$268.70
Bulk rate/special postage	\$14.20
Computerized legal research	\$90.62
Telecommunications	\$19.82
Travel	\$271.00
<b>TOTAL DISBURSEMENTS</b>	<b>\$664.34</b>

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**SECTION IV  
CASE HISTORY**

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(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. §506)

- (1) DATE CASE FILED: March 17, 2017
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: April 25, 2017, effective as of March 17, 2017 [Docket No. 84]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED<sup>2</sup>:
  - a) Lowenstein Sandler spent significant time assisting the Debtors with the prosecution of the Debtors' objections to the proofs of claim filed by SIR Properties and Technicolor and the pending mediation of the claim objections, including: (i) addressing issues related to real estate appraisals for Debtors' real property in Olyphant, PA and Tuscaloosa, AL; (ii) attending to confidentiality concerns regarding the production of documents by the Debtors, including preparing and revising non-disclosure agreements in connection with the mediation; and (iii) attending to SIR's request for additional documents in connection with mediation;
  - b) Lowenstein Sandler spent significant time responding to information requests and other issues arising in connection with the pending mediation before Judge Kaplan;

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<sup>2</sup> The following summary is intended only to highlight the general categories of services performed by Lowenstein Sandler on behalf of the Debtors and the benefits rendered to the Debtors' estates. The summary is not intended to set forth each of the professional services provided by Lowenstein Sandler during the fee period.

- c) Lowenstein Sandler assisted with the review and negotiation of a proposed insurance premium finance agreement and drafted a motion and consent order to approve same;
  - d) Lowenstein Sandler attended to Technicolor's lease assignment request;
  - e) Lowenstein Sandler attended to issues in connection with workers compensation claims and letters of credit, including analysis of claims and initial discussions regarding resolution of claims;
  - f) Lowenstein Sandler addressed a creditor's motion to file a late claim, including drafting an objection thereto, engaging in settlement negotiations with the creditor and drafting a consent order resolving the motion and fixing the amount of the creditor's claim in these chapter 11 cases;
  - g) Lowenstein Sandler assisted with the preparation of the Debtors' Monthly Operating Reports;
  - h) Lowenstein Sandler prepared and filed a monthly fee statement for Greenman-Pederson, Inc., an engineering firm retained in these chapter 11 cases.
  - i) Lowenstein Sandler attended to the Committee's document requests, including requests for the Debtors' tax returns;
  - j) Lowenstein Sandler performed all other legal services for the Debtors that were necessary and proper in these proceedings and in furtherance of the Debtors' needs.
- (5) ANTICIPATED DISTRIBUTION TO CREDITORS:
- (A) ADMINISTRATION EXPENSES: (unknown at this time)
  - (B) SECURED CREDITORS: (unknown at this time)
  - (C) PRIORITY CREDITORS: (unknown at this time)
  - (D) GENERAL UNSECURED CREDITORS: (unknown at this time)
- (6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: July 13, 2018

/s/ Mary E. Seymour  
Mary E. Seymour, Esq.



Order Filed on April 25, 2017  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-1

**LOWENSTEIN SANDLER LLP**

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*Proposed Counsel to the Debtors and  
Debtors-in-Possession*

In re:

Cinram Group, Inc., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 17- 15258 (VFP)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
LOWENSTEIN SANDLER LLP AS COUNSEL TO THE DEBTORS  
EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through four (3), is hereby **ORDERED**.

**DATED: April 25, 2017**

  
\_\_\_\_\_  
**Honorable Vincent F. Papalia**  
**United States Bankruptcy Judge**

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cinram Group, Inc. (0588), Cinram Property Group, LLC (9738), and Cinram Operations, Inc. (7377). The Debtors conduct all of their business affairs out of offices located at 220 South Orange Avenue, Livingston, New Jersey 07039.  
33621/2  
04/12/2017 200617069.1

Page: 2

Debtors: Cinram Group, Inc., *et al.*

Case No.: 17-15258 ( )

Caption: Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtors Effective as of the Petition Date

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Upon consideration of the application (the “Application”)<sup>2</sup> of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) for entry of an order authorizing the employment and retention of Lowenstein Sandler LLP (“Lowenstein Sandler”) as counsel to the Debtors, effective as of the Petition Date (March 17, 2017), and upon consideration of the Application and the Seymour Declaration; and the Court being satisfied, based on representations made in the Application that (i) Lowenstein Sandler has no connection with the Debtors, their creditors, any other party in interest, their current respective attorneys or professionals, the United States Trustee or any person employed in the Office of the United States Trustee, and does not represent any entity having an adverse interest to the Debtors in connection with the Debtors’ Chapter 11 Cases, except as set forth in the Seymour Declaration; (ii) Lowenstein Sandler is a “disinterested person” as that phrase is defined in section 101(14) of the Bankruptcy Code, (iii) neither Lowenstein Sandler, nor its professionals, have any connection with the Debtors, their creditors or any other party in interest; and (iv) Lowenstein Sandler’s employment is necessary and in the best interest of the Debtors; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered on July 23, 1984, and amended on September 18, 2012; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Application being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



Page: 3

Debtors: Cinram Group, Inc., *et al.*

Case No.: 17-15258 ( )

Caption: Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtors Effective as of the Petition Date

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2. The Debtors are authorized to employ and to retain Lowenstein Sandler, effective as of the Petition Date, to serve as the Debtors' counsel in these Chapter 11 Cases.

3. Lowenstein Sandler shall be compensated as set forth in the Application in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred. Lowenstein Sandler also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and disclosures as set forth in the Appendix A Guidelines, both in connection with the Application and interim and final fee applications to be filed by Lowenstein Sandler in these Chapter 11 Cases.

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

6. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation and enforcement of this Order.

Jeanne Naughton  
Clerk

# **EXHIBIT A**

**EXHIBIT A**

Professional Services rendered by Lowenstein Sandler LLP, through March 31, 2018

In re: Chapter 11

**I. SUMMARY OF TIME CHARGES AND HOURLY RATES**

<b>Name of Professional</b>	<b>Year Admitted</b>	<b>Title/Department</b>	<b>Hours Spent</b>	<b>Hourly Rate</b>	<b>Charge</b>
Buechler, Bruce	1987	Partner/Bankruptcy	0.10	\$860.00	\$86.00
Rosen, Kenneth A.	1979	Partner/Bankruptcy	1.60	\$1,070.00	\$1,712.00
Seymour, Mary E.	1994	Partner/Bankruptcy	4.70	\$770.00	\$3,619.00
Savetsky, Michael	2005	Counsel/Bankruptcy	64.70	\$690.00	\$44,643.00
Papandrea, Michael T.	2015	Associate/Bankruptcy	20.80	\$435.00	\$9,048.00
Claussen, Diane	N/A	Paralegal/Bankruptcy	3.40	\$260.00	\$884.00
Jara, Gabriel	N/A	Paralegal/Bankruptcy	0.40	\$260.00	\$104.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	4.70	\$240.00	\$1,128.00
<b>TOTAL FEES</b>			<b>100.40</b>		<b>\$61,224.00</b>
<b>Attorney Blended Rate</b>					<b>\$643.18</b>

Cinram Group, Inc.  
 Invoice No.: 866301

Page 2  
 July 12, 2018

## TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	03/05/18	DC	Review e-mails forwarded by M. Savetsky re: adjourned hearing dates and update critical dates memo and attorney calendar	0.40	\$104.00
B110	03/13/18	DC	Review Motion of MPEG to File Late Claim, update calendar and critical dates memo	0.30	\$78.00
B110	03/21/18	GJ	Endorse PDF files received by M. Savetsky	0.40	\$104.00
B110	03/27/18	DC	Tend to filing Monthly Operating Reports for January and February, 2018	0.50	\$130.00
B110	03/27/18	MS	E-mails with D. Claussen re: MORs and filing error	0.20	\$138.00
B110	03/30/18	MS	E-mails with J. Olsakovsky re: revised MORs	0.10	\$69.00
<b>Total B110 - Case Administration</b>				1.90	\$623.00
<u>B120 Asset Analysis and Recovery</u>					
B120	03/05/18	BB	Telephone call with M. Savetsky and M. Seymour to discuss trying to recover monies in connection with workers' compensation insurance policies	0.10	\$86.00
<b>Total B120 - Asset Analysis and Recovery</b>				0.10	\$86.00
<u>B130 Asset Disposition</u>					
B130	03/14/18	KAR	Exchange e-mails with Judge Kaplan re: appraisal	0.10	\$107.00
<b>Total B130 - Asset Disposition</b>				0.10	\$107.00
<u>B150 Meetings of and Communication with Creditors</u>					

Cinram Group, Inc.  
 Invoice No.: 866301

Page 3  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	03/06/18	MS	E-mails with W. Stapleton re: document request	0.10	\$69.00
B150	03/08/18	MS	Review e-mail from W. Stapleton re: Committee request for tax returns	0.10	\$69.00
B150	03/08/18	MS	Review file re: Committee request for tax returns	0.30	\$207.00
B150	03/09/18	MS	Call with W. Stapleton re: Committee tax returns request	0.40	\$276.00
B150	03/09/18	MS	E-mail to W. Stapleton re: Committee tax returns request	0.10	\$69.00
B150	03/09/18	MS	E-mail to K. Rosen re: discussion with W. Stapleton re: Committee tax returns request	0.30	\$207.00
B150	03/12/18	MS	E-mails with G. Langberg and K. Rosen re: Committee tax returns request	0.10	\$69.00
B150	03/12/18	MS	Call with R. Nahom re: committee request for tax returns	0.40	\$276.00
B150	03/12/18	MS	Call with M. Seymour re: discussion with R. Nahom	0.10	\$69.00
B150	03/12/18	MS	E-mail to K. Rosen re: discussion with R. Nahom re: committee request	0.40	\$276.00
B150	03/12/18	MS	E-mails with K. Rosen re: Committee request for tax returns	0.20	\$138.00
B150	03/13/18	MS	E-mails with G. Langberg re: Committee request for tax returns	0.10	\$69.00
B150	03/14/18	MS	Call with G. Langberg re: follow up on Committee tax information request	0.10	\$69.00
B150	03/15/18	MS	E-mails with R. Jareck re: revisions to mediation NDA	0.10	\$69.00
B150	03/16/18	MS	Call with G. Langberg re: document requests for mediation purposes	0.10	\$69.00
B150	03/19/18	MS	Review e-mail from R. Jareck re: Committee's proposed revision to mediation NDA	0.10	\$69.00
B150	03/19/18	MS	E-mail to G. Langberg re: Committee's proposed revision to mediation NDA	0.10	\$69.00
B150	03/20/18	MS	E-mails with R. Jareck re: mediation NDA	0.10	\$69.00
B150	03/20/18	MS	E-mail to K. Rosen and M. Seymour re: request to RSM	0.10	\$69.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Cinram Group, Inc.  
Invoice No.: 866301Page 4  
July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	03/21/18	MS	E-mails to R. Jareck re: mediation NDA	0.20	\$138.00
B150	03/22/18	MS	Review information provided by W. Stapleton re: Committee request	0.10	\$69.00
B150	03/22/18	MS	E-mails with W. Stapleton re: Committee request for tax information	0.30	\$207.00
B150	03/22/18	MS	Call with W. Stapleton re: Committee request for tax information	0.20	\$138.00
B150	03/22/18	MS	Call with G. Langberg re: Committee request for tax information	0.30	\$207.00
B150	03/26/18	MS	E-mails with R. Jareck re: documents previously produced under Committee confidentiality agreement	0.30	\$207.00
B150	03/26/18	MS	Draft e-mail to counsel re: production of documents for mediation purposes	0.30	\$207.00
B150	03/26/18	MS	Call with R. Jareck re: document requests and NDA	0.10	\$69.00
B150	03/26/18	MS	E-mails with R. Jareck re: previously produced documents	0.10	\$69.00
B150	03/27/18	MS	Review e-mail from R. Jareck re: SIR request for non-financial documents	0.20	\$138.00
B150	03/27/18	MS	Draft and revise response to R. Jareck re: SIR request for non-financial documents	0.50	\$345.00
B150	03/28/18	MS	E-mail to W. Stapleton re: committee information request	0.10	\$69.00
<b>Total B150 - Meetings of and Communication with Creditors</b>				<b>6.00</b>	<b>\$4,140.00</b>

B160 Fee/Employment Applications

B160	03/05/18	MS	Review GPI invoices	0.20	\$138.00
B160	03/05/18	MS	Review GPI retention order and confer with M. Seymour re: fee statement	0.10	\$69.00
B160	03/06/18	MS	Review e-mail from G. Robinson re: invoice format requirements	0.10	\$69.00
B160	03/06/18	MS	E-mails with G. Robinson re: requirements for fee statement	0.30	\$207.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 5  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	03/08/18	MS	Review revised invoices and time entries provided by GPI	0.30	\$207.00
B160	03/08/18	MS	E-mails with GPI re: revised invoices	0.20	\$138.00
B160	03/08/18	MS	E-mail to B. Lawler re: monthly fee statement for GPI	0.20	\$138.00
B160	03/08/18	MS	E-mail to G. Langberg re: GPI invoices	0.10	\$69.00
B160	03/13/18	EBL	Prepare CNO for LS October 2017 monthly fee statement	0.30	\$72.00
B160	03/13/18	EBL	Prepare CNO for LS November monthly fee statement	0.30	\$72.00
B160	03/13/18	EBL	Finalize and e-file certifications of no objection re: Lowenstein Sandler's eighth and ninth (Oct and Nov 2017) monthly fee statements	0.40	\$96.00
B160	03/13/18	MS	Review GPI invoices and e-mails with G. Langberg re: fee statement	0.10	\$69.00
B160	03/13/18	MS	E-mails with B. Lawler re: monthly fee statement for GPI	0.10	\$69.00
B160	03/13/18	MS	Review and approve CNOs for Lowenstein monthly fee statements and internal e-mails re: same	0.10	\$69.00
B160	03/29/18	MES	Review certificates of no objection for firm's fee statements for filing	0.20	\$154.00
<b>Total B160 - Fee/Employment Applications</b>				<b>3.00</b>	<b>\$1,636.00</b>

B175 Fee Applications and Invoices - Others

B175	03/04/18	MS	E-mails with G. Robinson re: fee statements	0.20	\$138.00
B175	03/08/18	EBL	Review invoices and spreadsheet and prepare first monthly fee application and related exhibits for Greenman-Pederson, Inc.	1.30	\$312.00
B175	03/13/18	EBL	Revisions to GPI first monthly fee application	0.30	\$72.00
B175	03/14/18	EBL	Finalize (.2); e-file (.2) and prepare service of (.3) Greenman-Pedersen's first monthly fee statement; prepare certification of service (.2) and e-file same (.2)	1.10	\$264.00
B175	03/28/18	EBL	Prepare CNO for GPI first monthly fee statement	0.30	\$72.00



Cinram Group, Inc.  
Invoice No.: 866301Page 6  
July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	03/29/18	EBL	Finalize and e-file CNO to GPI's first monthly fee statement	0.30	\$72.00
<b>Total B175 - Fee Applications and Invoices - Others</b>				3.50	\$930.00

B190 Other Contested Matters (excluding assumption/rejection motions)

B190	03/01/18	KAR	Meeting with M. Seymour re: Technicolor vacating Oliphant	0.30	\$321.00
B190	03/01/18	MES	Meeting with K. Rosen re: Technicolor vacating Oliphant	0.30	\$231.00
B190	03/02/18	KAR	Draft non disclosure agreement language for J. Testa	0.40	\$428.00
B190	03/22/18	DC	Research pacer, lexis, westlaw and claims agent databases for claims filed by MPEG	2.00	\$520.00
B190	03/23/18	DC	Draft e-mail to M. Savetsky re: status of MPEG claims search	0.20	\$52.00
<b>Total B190 - Other Contested Matters (excluding assumption/rejection motions)</b>				3.20	\$1,552.00

B200 - OperationsB210 Business Operations

B210	03/08/18	MS	E-mails with J. Olsakovsky re: January MORs	0.10	\$69.00
B210	03/13/18	KAR	Telephone conference with G. Langberg re: work papers, summary	0.20	\$214.00
B210	03/13/18	MS	Review additional documentation re: request from Technicolor re: equipment lease assignment	0.30	\$207.00
B210	03/13/18	MS	Review equipment lease assignment to Technicolor	0.20	\$138.00
B210	03/13/18	MS	E-mails with J. Testa and D. Shin re: equipment lease assignment to Technicolor	0.30	\$207.00
B210	03/13/18	MS	Review PSA re: request from Technicolor re: equipment lease assignment	0.20	\$138.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 7  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B210	03/13/18	MS	Review and comment on draft monthly fee statement for GPI	0.20	\$138.00
B210	03/14/18	KAR	Telephone conference with G. Langberg re: getting information from work papers	0.20	\$214.00
B210	03/20/18	MS	Call with J. Catalano and J. Olsakovsky re: MORs	1.20	\$828.00
B210	03/20/18	MS	Review draft January MOR for CGI	0.70	\$483.00
B210	03/20/18	MS	Review draft January MOR for COI	0.40	\$276.00
B210	03/20/18	MS	Review draft January MOR for CPG	0.30	\$207.00
B210	03/21/18	MS	Further review of Technicolor lease assignment request and related documents	0.40	\$276.00
B210	03/21/18	MS	Draft e-mail to J. Testa re: lease assignment request	0.20	\$138.00
B210	03/26/18	MS	Review and comment on revised drafts of MORs for January and February for each Debtor	1.10	\$759.00
B210	03/27/18	MES	Review revised MOR's for filing, exchange e-mails with M. Savetsky re: same	0.20	\$154.00
B210	03/27/18	MS	Review revised draft MORs for January and February	0.90	\$621.00
B210	03/27/18	MS	Call with J. Catalano and J. Olsakovsky re: MORs	0.60	\$414.00
B210	03/29/18	EBL	Phone calls to court re: docketing error re: CGI February monthly operating report (.2); e-file CGI February 2018 monthly operating report (.2)	0.40	\$96.00

<b>Total B210 - Business Operations</b>	8.10	\$5,577.00
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#### B240 Tax Issues

B240	03/15/18	MS	Call with W. Stapleton re: Committee request for tax returns	0.30	\$207.00
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<b>Total B240 - Tax Issues</b>	0.30	\$207.00
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#### B250 Real Estate

Cinram Group, Inc.  
Invoice No.: 866301Page 8  
July 12, 2018

<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B250	03/02/18	MS	Call with A. Vardi re: property appraisals	0.20	\$138.00
B250	03/02/18	MS	E-mails with A. Vardi re: property appraisals	0.10	\$69.00
B250	03/06/18	MS	E-mails with A. Vardi re: appraisals	0.10	\$69.00
B250	03/08/18	MS	E-mail to A. Vardi re: appraisals	0.10	\$69.00
B250	03/09/18	MS	Call with A. Vardi re: follow up on appraisals	0.10	\$69.00
B250	03/09/18	MS	E-mails A. Vardi re: follow up on appraisals; e-mail to K. Rosen re: same	0.10	\$69.00
B250	03/13/18	MS	Review Olyphant appraisal report	0.10	\$69.00
B250	03/13/18	MS	E-mails with A. Vardi re: Olyphant appraisal report	0.10	\$69.00
B250	03/14/18	MS	Review Olyphant appraisal report	0.90	\$621.00
B250	03/15/18	MS	Further review of Olyphant appraisal report	0.20	\$138.00
B250	03/15/18	MS	E-mail to A. Vardi re: timing of Tuscaloosa appraisal	0.10	\$69.00
B250	03/19/18	MS	E-mails with K. Rosen and A. Vardi re: Tuscaloosa appraisal	0.20	\$138.00
B250	03/19/18	MS	Call with G. Langberg re: Tuscaloosa appraisal and letters to workers compensation carriers	0.10	\$69.00
B250	03/21/18	MS	E-mails with G. Langberg re: AGI appraisals	0.10	\$69.00
B250	03/21/18	MS	E-mails with G. Langberg and A. Vardi re: Tuscaloosa appraisal report	0.20	\$138.00
B250	03/21/18	MS	E-mail to K. Rosen re: Tuscaloosa appraisal report	0.10	\$69.00
B250	03/21/18	MS	Review Tuscaloosa appraisal report	1.10	\$759.00
B250	03/26/18	MS	Call with G. Langberg re: appraisals	0.10	\$69.00
<b>Total B250 - Real Estate</b>				<b>4.00</b>	<b>\$2,760.00</b>

Cinram Group, Inc.  
 Invoice No.: 866301

Page 9  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B300 - Claims and Plan</u>					
<u>B310 Claims Administration and Objections</u>					
B310	03/05/18	MS	Review and analysis of claims filed by workers compensation insurance carriers and administrators	1.50	\$1,035.00
B310	03/05/18	MS	Review information re: workers compensation policies, collateral and claims	0.70	\$483.00
B310	03/05/18	MS	Call with J. Testa re: letters of credit claim	0.20	\$138.00
B310	03/06/18	MS	Review and revise proposed mediation NDA	2.80	\$1,932.00
B310	03/06/18	MS	Further review of workers compensation insurance claims	0.80	\$552.00
B310	03/06/18	MS	E-mails with K. Rosen re: proposed mediation NDA	0.10	\$69.00
B310	03/07/18	KAR	Review draft of non disclosure agreement from J. Testa with my language	0.20	\$214.00
B310	03/07/18	MS	Further revise mediation NDA	1.10	\$759.00
B310	03/07/18	MS	E-mails with K. Rosen re: mediation NDA	0.10	\$69.00
B310	03/07/18	MS	Review Technicolor revisions to proposed mediation NDA	0.20	\$138.00
B310	03/08/18	MS	E-mail to J. Testa re: mediation NDA	0.10	\$69.00
B310	03/09/18	KAR	Review J. Testa's revisions to Debtor's proposed non disclosure agreement	0.20	\$214.00
B310	03/09/18	MES	Confer with M. Savetsky re: response to MPEG motion to file a late claim	0.40	\$308.00
B310	03/09/18	MS	E-mail to J. Testa re: mediation NDA	0.10	\$69.00
B310	03/13/18	MS	Call with G. Langberg re: mediation issues and Technicolor request re: equipment lease	0.50	\$345.00
B310	03/13/18	MS	E-mail to K. Rosen re: mediation issues	0.20	\$138.00
B310	03/13/18	MS	Call with J. Testa re: workers' compensation claim issues	0.10	\$69.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 10  
 July 12, 2018

<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	03/13/18	MS	Draft and revise e-mail letter to Judge Kaplan re: mediation issues	2.10	\$1,449.00
B310	03/13/18	MS	Call with M. Seymour re: claims mediation issues	0.10	\$69.00
B310	03/13/18	MTP	Review MPEG's motion to file late claim	0.10	\$43.50
B310	03/14/18	MS	Research re: speculative damages for mediation	2.10	\$1,449.00
B310	03/14/18	MS	E-mails to K. Rosen re: status update for Judge Kaplan re: mediation	0.10	\$69.00
B310	03/14/18	MS	Confer with M. Seymour and K. Rosen re: status update for Judge Kaplan	0.10	\$69.00
B310	03/14/18	MS	Revise and send mediation status update to Judge Kaplan	0.10	\$69.00
B310	03/15/18	MS	Review comments from the Committee and SIR and further review/revise mediation NDA	1.20	\$828.00
B310	03/15/18	MS	Draft letter to Sentry re: letter of credit and workers compensation claim requests	1.80	\$1,242.00
B310	03/15/18	MS	E-mails with K. Rosen re: revisions to mediation NDA	0.40	\$276.00
B310	03/15/18	MS	Call with G. Langberg re: workers compensation claims	0.20	\$138.00
B310	03/15/18	MS	Review e-mail from J. Testa re: workers compensation letters of credit	0.10	\$69.00
B310	03/15/18	MS	E-mails with C. Ingato re: workers compensation letters of credit	0.10	\$69.00
B310	03/15/18	MS	Review Technicolor draft letter re: workers compensation letters of credit	0.10	\$69.00
B310	03/15/18	MS	Call with J. Testa re: letter to Sentry re: letter of credit and workers compensation claim requests	0.10	\$69.00
B310	03/15/18	MS	E-mails with G. Langberg re: revisions to mediation NDA	0.10	\$69.00
B310	03/15/18	MS	Further research re: speculative damages for claims mediation	1.40	\$966.00
B310	03/15/18	MS	Call with G. Langberg re: request to RSM for mediation	0.10	\$69.00
B310	03/16/18	MS	Review MPEG's motion to file a late proof of claim and supporting certification	0.60	\$414.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Cinram Group, Inc.  
 Invoice No.: 866301

Page 11  
 July 12, 2018

<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	03/16/18	MS	Review MPEG LA licensing agreements and letter amendments	1.50	\$1,035.00
B310	03/19/18	MES	E-mails with M. Savetsky re: MPEG motion to file late	0.20	\$154.00
B310	03/19/18	MES	Confer with M. Savetsky re: response to MPEG motion to file a late claim	0.40	\$308.00
B310	03/19/18	MS	E-mails with J. Catalano and G. Langberg re: letters to workers compensation carriers	0.20	\$138.00
B310	03/19/18	MS	E-mails with M. Seymour re: MPEG motion to file late claim	0.20	\$138.00
B310	03/19/18	MS	Research re: proposed revision to mediation NDA	0.10	\$69.00
B310	03/19/18	MS	Draft e-mail to K. Rosen and M. Seymour re: proposed revision to mediation NDA	0.20	\$138.00
B310	03/19/18	MS	E-mails with J. Catalano re: letters to workers compensation carriers	0.20	\$138.00
B310	03/19/18	MS	Review workers compensation related claims	0.20	\$138.00
B310	03/19/18	MS	Draft e-mail to G. Langberg re: objection to MPEG's motion to file a late claim	0.20	\$138.00
B310	03/19/18	MS	Review bar date notice, notice of formation of Committee, and notice of chapter 11 commencement re: MPEG	0.20	\$138.00
B310	03/19/18	MS	Review MPEG claim form as submitted to U.S. Trustee	0.10	\$69.00
B310	03/19/18	MS	Work on outline for objection to MPEG's motion to file a late claim	0.80	\$552.00
B310	03/19/18	MS	Confer with M. Seymour re: response to MPEG motion to file a late claim	0.40	\$276.00
B310	03/19/18	MS	E-mails with M. Papandrea re: response to MPEG motion to file a late claim	0.20	\$138.00
B310	03/19/18	MTP	E-mails with M. Savetsky re: objection to MPEG motion to file late claim (.3); preliminary research re: same (.3)	0.60	\$261.00
B310	03/20/18	MS	E-mails with G. Langberg re: mediation NDA	0.10	\$69.00
B310	03/20/18	MS	Confer with M. Papandrea re: objection to MPEG motion to file a late claim	0.10	\$69.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 12  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	03/20/18	MS	Calls with G. Langberg re: status of various matters including mediation NDA and letters to workers compensation carriers	0.20	\$138.00
B310	03/20/18	MS	Finalize mediation NDA	0.10	\$69.00
B310	03/20/18	MS	E-mails with D. Claussen re: research re: MPEG	0.10	\$69.00
B310	03/20/18	MS	E-mails with J. Testa re: letters of credit claim	0.20	\$138.00
B310	03/20/18	MTP	Further research re: objection to MPEG's motion to file late proof of claim	1.20	\$522.00
B310	03/21/18	MS	E-mails with M. Papandrea re: research on MPEG motion	0.40	\$276.00
B310	03/21/18	MS	Internal e-mails re: claims mediation document production	0.10	\$69.00
B310	03/21/18	MTP	Further research re: objection to MPEG's motion to file late claim (3.3); draft e-mail to M. Savetsky summarizing research re: same (.9); further e-mails with M. Savetsky re: same (.1); draft objection to MPEG's motion to file late claim (.7)	5.00	\$2,175.00
B310	03/22/18	MES	E-mails with M. Savetsky re: objection to MPEG motion to file late claim	0.20	\$154.00
B310	03/22/18	MS	E-mails with M. Seymour re: objection to MPEG's motion to file a late claim	0.20	\$138.00
B310	03/22/18	MS	E-mails with K. Rosen re: objection to MPEG's motion to file a late claim	0.30	\$207.00
B310	03/22/18	MS	Calls with M. Papandrea re: objection to MPEG's motion to file late claim	0.20	\$138.00
B310	03/22/18	MS	E-mails with D. Claussen re: research re: MPEG and review same	0.20	\$138.00
B310	03/22/18	MS	E-mail to M. Papandrea re: objection to MPEG's motion to file late claim	0.10	\$69.00
B310	03/22/18	MTP	Draft objection to MPEG motion to file late claim (2.3); further research re: same (.4); various discussions with M. Savetsky re: same (.4); e-mails with M. Savetsky re: same (.1)	3.20	\$1,392.00
B310	03/23/18	MES	Call with M. Savetsky re: MPEG late claim motion and mediation issues	0.40	\$308.00
B310	03/23/18	MS	Call with M. Seymour re: MPEG late claim motion and mediation issues	0.40	\$276.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 13  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	03/23/18	MS	E-mails with K. Rosen and G. Langberg re: mediation issues	0.10	\$69.00
B310	03/23/18	MS	Call with S. McNeil re: MPEG motion to file a late claim	0.30	\$207.00
B310	03/23/18	MTP	Further draft, review, revise, and complete initial draft objection to MPEG motion to file late claim (2.7); draft e-mail to M. Savetsky re: same (.4)	3.10	\$1,348.50
B310	03/25/18	MES	Review proposal for settlement of MPEG motion to allow late filed claim	0.20	\$154.00
B310	03/25/18	MS	E-mails with G. Langberg and M. Seymour re: MPEG motion to file a late claim	0.20	\$138.00
B310	03/25/18	MS	Review MPEG claim and components	0.40	\$276.00
B310	03/25/18	MS	E-mails with S. McNeill re: settlement offers re: MPEG claim	0.20	\$138.00
B310	03/26/18	MES	Conference with M. Savetsky re: mediation NDA, financial documents to be produced for mediation	0.40	\$308.00
B310	03/26/18	MES	Confer with M. Savetsky re: mediation issues and letter to Sentry Insurance	0.30	\$231.00
B310	03/26/18	MS	Review and further revise draft letter to Sentry re: claims information and letter of credit	1.30	\$897.00
B310	03/26/18	MS	E-mails R. Jareck re: mediation NDA and appraisals	0.10	\$69.00
B310	03/26/18	MS	E-mails with S. McNeill and S. Scuteri re: settlement of MPEG motion	0.20	\$138.00
B310	03/26/18	MS	E-mails with G. Langberg re: settlement of MPEG motion	0.10	\$69.00
B310	03/26/18	MS	E-mail to M. Papandrea re: MPEG consent order	0.10	\$69.00
B310	03/26/18	MS	Draft e-mail to M. Erbeck re: scheduled status conference	0.10	\$69.00
B310	03/26/18	MS	Confer with M. Seymour re: mediation issues and letter to Sentry Insurance	0.30	\$207.00
B310	03/26/18	MS	E-mail to M. Seymour re: revised draft letter to Sentry Insurance re: claims	0.10	\$69.00



Cinram Group, Inc.  
 Invoice No.: 866301

Page 14  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	03/26/18	MTP	Discussions with M. Savetsky re: resolution of MPEG's motion to file late claim (.3); e-mails with M. Savetsky re: same (.1); draft, review, and revise proposed order granting MPEG's motion (.6); review applicable rules re: same (.1); redline same and circulate same to M. Savetsky for review (.1)	1.20	\$522.00
B310	03/27/18	MES	Review and revise letters to workers' comp carriers re: reduction of letters of credit posted by Technicolor	0.30	\$231.00
B310	03/27/18	MES	Review draft consent order to allow MPEG claim	0.20	\$154.00
B310	03/27/18	MES	Review additional comments to mediation NDA and committee's request that Debtors release all documents produced to date to SIR	0.30	\$231.00
B310	03/27/18	MS	E-mails with K. Rosen and M. Seymour re: SIR request for non-financial documents	0.30	\$207.00
B310	03/27/18	MS	E-mails with J. Testa re: letters of credit and mediation issues	0.10	\$69.00
B310	03/27/18	MS	Call with W. Stapleton re: committee information request for mediation	0.50	\$345.00
B310	03/27/18	MS	Review and revise consent order re: MPEG's claim	0.60	\$414.00
B310	03/27/18	MS	E-mails with M. Papandrea re: MPEG consent order	0.10	\$69.00
B310	03/27/18	MTP	Review revised consent order resolving MPEG's motion to file late claim; discussion with M. Savetsky re: same	0.10	\$43.50
B310	03/28/18	MES	Review and revise e-mail to M. Erbeck re: SIRs position on documents to be produced under mediation NDA	0.20	\$154.00
B310	03/28/18	MS	Confer with K. Rosen re: SIR request for non-financial documents	0.10	\$69.00
B310	03/28/18	MS	Draft e-mail response to M. Erbeck re: SIR request for non-financial documents	0.60	\$414.00
B310	03/28/18	MS	Call with M. Erbeck re: SIR request for non-financial documents	0.40	\$276.00
B310	03/28/18	MS	Review documents produced to Committee on Attorneys' Eyes Only basis	0.50	\$345.00
B310	03/28/18	MS	E-mails with K. Rosen and M. Seymour re: SIR request for non-financial documents	0.30	\$207.00
B310	03/28/18	MS	E-mails with G. Langberg re: SIR request for non-financial documents	0.30	\$207.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 15  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	03/28/18	MS	Draft e-mail to S. Scuteri re: consent order re: MPEG's claim	0.10	\$69.00
B310	03/28/18	MS	E-mails with M. Seymour re: MPEG LA claim settlement	0.10	\$69.00
B310	03/28/18	MS	E-mails with S. McNeill re: MPEG LA claim settlement	0.20	\$138.00
B310	03/28/18	MS	Call with G. Langberg re: Committee discovery requests and MPEG claim	0.30	\$207.00
B310	03/29/18	MES	E-mails with M. Savetsky re: conference with Judge Kaplan re: SIR's demand for documents not discussed during mediation	0.30	\$231.00
B310	03/29/18	MS	Review financial and nonfinancial documents produced to Committee and SIR	1.10	\$759.00
B310	03/29/18	MS	Call with S. McNeill re: MPEG consent order	0.20	\$138.00
B310	03/29/18	MS	Call with G. Langberg re: SIR request for non-financial documents	0.10	\$69.00
B310	03/29/18	MS	E-mail to G. Langberg re: letter to Sentry Insurance	0.10	\$69.00
B310	03/29/18	MS	Review e-mail from M. Erbeck re: conference call re: production of non-financial documents	0.10	\$69.00
B310	03/29/18	MS	E-mail to J. Testa re: letter to Sentry Insurance	0.10	\$69.00
B310	03/29/18	MS	Review mediation NDA	0.10	\$69.00
B310	03/29/18	MS	Draft e-mail to K. Rosen re: call with Judge Kaplan	0.10	\$69.00
B310	03/30/18	MS	Draft e-mail to J. Testa re: mediation document production	0.30	\$207.00
B310	03/30/18	MS	Draft letter to Travelers re: letters of credit and claims information	0.90	\$621.00
B310	03/30/18	MS	Draft letters to Arrowood Indemnity re: letters of credit and claims information	0.80	\$552.00
B310	03/30/18	MS	Review Travelers and Arrowood proofs of claim	0.20	\$138.00
<b>Total B310 - Claims Administration and Objections</b>				<b>57.30</b>	<b>\$36,295.50</b>

Cinram Group, Inc.  
 Invoice No.: 866301

Page 16  
 July 12, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B320 Plan and Disclosure Statement (including Business Plan)</u>					
B320	03/05/18	MS	E-mails with R. Jareck re: adjournment of exclusivity motion	0.10	\$69.00
B320	03/05/18	MS	Calls with M. Hall re: adjournment of exclusivity motion and scheduling matters	0.20	\$138.00
B320	03/28/18	MS	Review e-mail from M. Erbeck re: SIR request for non-financial documents	0.10	\$69.00
<b>Total B320 - Plan and Disclosure Statement (including Business Plan)</b>				0.40	\$276.00
<u>B400 - Bankruptcy-Related Advice</u>					
<u>B460 Other - Insurance Matters</u>					
B460	03/01/18	MS	Review e-mail from J. Catalano re: proposed premium financing agreement	0.10	\$69.00
B460	03/02/18	MS	E-mails with J. Catalano re: Bank Direct request	0.20	\$138.00
B460	03/05/18	MS	E-mails with J. Catalano re: premium finance agreement	0.20	\$138.00
B460	03/05/18	MS	Review proposed premium finance agreement and form of motion/order from Bank Direct	0.20	\$138.00
B460	03/05/18	MS	Call with J. Catalano re: premium finance agreement	0.10	\$69.00
B460	03/05/18	MS	E-mails with M. Seymour and J. Catalano re: premium finance agreements	0.20	\$138.00
B460	03/05/18	MS	Confer with M. Seymour re: motion to approve premium finance agreement	0.10	\$69.00
B460	03/05/18	MS	Draft e-mail to M. Papandrea re: motion to approve premium finance agreement	0.10	\$69.00
B460	03/06/18	MS	Call with M. Papandrea re: motion to approve premium finance agreement	0.10	\$69.00
B460	03/06/18	MTP	E-mails with M. Savetsky re: motion re: premium finance agreement (.1); review draft documents re: same (.1); telephone call with M. Savetsky re: same (.2)	0.40	\$174.00
B460	03/08/18	MS	E-mails with M. Papandrea re: motion to approve premium finance agreement	0.10	\$69.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 17  
 July 12, 2018

<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B460	03/08/18	MS	E-mails with J. Catalano re: insurance issues	0.10	\$69.00
B460	03/08/18	MTP	Discussion with M. Savetsky re: motion to renew premium finance agreement	0.10	\$43.50
B460	03/09/18	MES	Confer with M. Savetsky re: insurance premium financing and mediation issues	0.20	\$154.00
B460	03/09/18	MS	Confer with M. Papandrea re: revisions to application for consent order re: insurance premium financing	0.40	\$276.00
B460	03/09/18	MS	Confer with M. Seymour re: insurance premium financing and mediation issues	0.20	\$138.00
B460	03/09/18	MS	Review/comment on draft application for consent order re: insurance premium financing	1.20	\$828.00
B460	03/09/18	MS	Review e-mail from J. Catalano re: Bank Direct insurance premium financing	0.10	\$69.00
B460	03/09/18	MS	E-mails with M. Papandrea re: motion to approve premium finance agreement	0.10	\$69.00
B460	03/09/18	MTP	Draft motion to renew premium finance agreements (.5); research re: same (.6)	1.10	\$478.50
B460	03/09/18	MTP	Various e-mails with M. Savetksy re: premium finance agreement with BankDirect (.3); draft application and consent order re: same (1.5); office meeting with M. Savetsky re: same (.8); review and revise same (1.1); e-mail same to M. Savetsky for review (.1)	3.80	\$1,653.00
B460	03/14/18	MS	Review/revise application for consent order re: premium finance agreement	0.50	\$345.00
B460	03/14/18	MS	Call with M. Papandrea re: application for consent order re: premium finance agreement	0.10	\$69.00
B460	03/14/18	MS	Confer with M. Papandrea re: application for consent order re: premium finance agreement	0.10	\$69.00
B460	03/14/18	MS	E-mails with J. Catalano re: application for consent order re: premium finance agreement	0.10	\$69.00
B460	03/14/18	MTP	Discussion with M. Savetsky re: application for entry into consent order authorizing new premium finance agreement with BankDirect (.1); further review and revisions to same (.3); draft e-mail to J. Catalano re: same (.1)	0.50	\$217.50
B460	03/19/18	MTP	Discussion with M. Savetksy re: application and consent order authorizing entry into premium finance agreement (.1); e-mails with J. Catalano re: same (.1)	0.20	\$87.00

Cinram Group, Inc.  
 Invoice No.: 866301

Page 18  
 July 12, 2018

<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B460	03/21/18	MS	E-mails with J. Catalano re: Bank Direct premium financing	0.30	\$207.00
B460	03/22/18	MS	Revise application for consent order re: Bank Direct premium financing	0.40	\$276.00
B460	03/22/18	MS	E-mails with J. Catalano re: Bank Direct premium financing	0.10	\$69.00
B460	03/22/18	MS	E-mail to M. Seymour re: Bank Direct premium financing	0.10	\$69.00
B460	03/22/18	MS	Revise consent order re: Bank Direct premium financing	0.20	\$138.00
B460	03/22/18	MTP	Review e-mails from J. Catalano and M. Savetsky re: consent order authorizing entry into new premium finance agreement (.1); review revised application and consent order (.1)	0.20	\$87.00
B460	03/26/18	MS	E-mail to M. Seymour re: insurance premium financing	0.10	\$69.00
B460	03/29/18	MS	Revise letter to Sentry Insurance	0.40	\$276.00
B460	03/30/18	MS	E-mails with J. Testa re: letters to insurance carriers	0.10	\$69.00
<b>Total B460 - Other - Insurance Matters</b>				<b>12.50</b>	<b>\$7,034.50</b>

Cinram Group, Inc.  
 Invoice No.: 866301

Page 19  
 July 12, 2018

**Timekeeper Summary** (by Task):

<b>Task</b>	<b>Task Description</b>	<b>Hours</b>	<b>Fees</b>
B110	Case Administration	1.90	\$623.00
B120	Asset Analysis and Recovery	0.10	\$86.00
B130	Asset Disposition	0.10	\$107.00
B150	Meetings of and Communication with Creditors	6.00	\$4,140.00
B160	Fee/Employment Applications	3.00	\$1,636.00
B175	Fee Applications and Invoices - Others	3.50	\$930.00
B190	Other Contested Matters (excluding assumption/rejection motions)	3.20	\$1,552.00
B210	Business Operations	8.10	\$5,577.00
B240	Tax Issues	0.30	\$207.00
B250	Real Estate	4.00	\$2,760.00
B310	Claims Administration and Objections	57.30	\$36,295.50
B320	Plan and Disclosure Statement (including Business Plan)	0.40	\$276.00
B460	Other - Insurance Matters	12.50	\$7,034.50
	<b>Total</b>	<b>100.40</b>	<b>\$61,224.00</b>

# **EXHIBIT B**

Cinram Group, Inc.  
Invoice No.: 866301

Page 20  
July 12, 2018

**EXHIBIT B****Actual and necessary disbursements incurred by Lowenstein Sandler LLP****II. Summary of Disbursement Charges**

Miscellaneous	\$268.70
Bulk rate/special postage	\$14.20
Computerized legal research	\$90.62
Telecommunications	\$19.82
Travel	\$271.00
<b>Total Disbursements</b>	<b>\$664.34</b>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.



Cinram Group, Inc.  
Invoice No.: 866301

Page 21  
July 12, 2018

**DISBURSEMENT DETAIL:**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/28/18	Other Office Costs VENDOR: FLIK International Corp.; INVOICE#: 4212300123; DATE: 3/1/2018 Cinram Mediation	\$268.70
01/31/18	Other Telecommunications Charges VENDOR: Rosen, Kenneth A. INVOICE#: 2359818503160204 DATE: 3/16/2018 ; 01/31/18; Telecom - Other; January 2018 Cell Phone	\$9.91
02/28/18	Other Telecommunications Charges VENDOR: Rosen, Kenneth A. INVOICE#: 2359825603260200 DATE: 3/26/2018 ; 02/28/18; Telecom - Other; February 2018 Cell Phone	\$9.91
02/15/18	Amtrak Rail travel VENDOR: American Express/Trv.; INVOICE#: 022818-4; DATE: 2/28/2018 - VENDOR: American Express/Trv. INVOICE#: 022818-4 DATE: 2/28/2018 NYP TRE NYP Tick#0010581573 hearing	\$232.00
02/15/18	Amtrak Rail travel VENDOR: American Express/Trv.; INVOICE#: 022818-4; DATE: 2/28/2018 - VENDOR: American Express/Trv. INVOICE#: 022818-4 DATE: 2/28/2018 NYP TRE NYP Tick#0730756384 hearing	\$39.00
03/22/18	Computerized legal research: Westlaw: User Name: PAPANDREA,MICHAEL / Duration of Search: 00:00 / Transaction: 8 / Docs/Lines: 0	\$90.62
	Bulk rate/special postage	\$14.20
	Total Disbursements	<hr/> \$664.34 <hr/>